

HEAD OFFICE  
Level 2,  
91 Havelock Street, West Perth  
Western Australia 6005

POSTAL ADDRESS  
P O Box 1466, West Perth  
Western Australia 6872  
Phone: +61 (0)8 9486 8400  
Facsimile: +61 (0)8 9486 8700  
Email: [universal@universalresources.com.au](mailto:universal@universalresources.com.au)  
Website: [www.universalresources.com.au](http://www.universalresources.com.au)

17 April 2009

Company Announcements  
Australian Stock Exchange Limited

Dear Sirs

### **Notice under Section 708A of the Corporations Act 2001**

On 17 April 2009 Universal Resources Limited (“**Company**”) issued 36,765,872 fully paid ordinary shares (“**Shares**”) as payment of interest on a converting note. The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Act**”) that:

- 1 the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
- 3 as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully

**D J Kelly**  
**For and on Behalf of**  
**Universal Resources Limited**