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17 November 2009

Company Announcements  
Australian Securities Exchange

Dear Sirs

### **Notice under Section 708A of the Corporations Act 2001**

On 17 November 2009 Universal Resources Limited (“**Company**”) issued 120,000,000 fully paid ordinary shares (“**Shares**”) as a placement to sophisticated and professional investors.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Act**”) that:

- 1 the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
- 3 as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully

**D J Kelly**  
**For and on Behalf of**  
**Universal Resources Limited**