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Dear Shareholder

RIGHTS ISSUE

As you may be aware, Universal Resources Limited ("**Company**") is currently undertaking a non-renounceable rights issue pursuant to a prospectus dated 19 January 2009 ("**Prospectus**"). The Company expects that the rights issue will close on 25 February 2009.

The underwritten pro-rata non-renounceable rights issue is open to existing shareholders in Australia and New Zealand on the basis of 1 new share for every 2 shares held on the record date at an issue price of \$0.01 per new share to raise approximately \$1,720,112.

The Company has determined, pursuant to Listing Rule 7.7.1(a) of the Listing Rules of ASX Limited ("**ASX Listing Rules**"), that it would be unreasonable to make offers under the Prospectus to all countries outside of Australia and New Zealand. Accordingly, in compliance with ASX Listing Rule 7.7.1(b), the Company wishes to advise you that it will not be extending the rights issue to you.

Should you have any queries please contact Des Kelly on +61 (0)8 9486 8400.

Yours faithfully

Peter Ingram
Chairman

