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1 September 2009

The Manager Companies
Australian Stock Exchange Limited
By Fax 08 9221 2020

REQUEST FOR TRADING HALT

Dear Sir

Further to our verbal advice this morning the Company confirms its request for a Trading Halt effective immediately.

In accordance with Listing Rule 17.1 the Company advises:

- The reason for the Trading Halt is due to the negotiation of a significant corporate transaction
- The Trading Halt shall last for 2 trading days or the announcement of the Transaction
- The Trading Halt shall end following documentation and announcement of the Transaction
- The Company is not aware of any reason why the Trading Halt should not be granted.

Yours sincerely
For and on Behalf of
Universal Resources Limited

Desmond J Kelly
Company Secretary